

**BOSP Bancshares, Inc.**  
**Private Transaction Portal**

**SALES OFFER FORM**

The undersigned shareholder (the “**Selling Shareholder**”) hereby requests BOSP Bancshares, Inc. (the “**Company**”) to post the shares detailed below (the “**Subject Shares**”) as offered for sale by the Selling Shareholder for sale on its Private Transaction Portal (the “**Portal**”) and consents to the posting of the information contained on this Sales Offer Form on the Portal. The Selling Shareholder hereby acknowledges that any sale to a third party resulting from this offer is a private transaction between the Selling Shareholder and the purchaser of the shares and does not involve the Company, the Company’s wholly-owned subsidiary bank, the Bank of Sun Prairie (the “**Bank**”), or any officer, employee or director of the Company or the Bank in their capacity as such and the Selling Shareholder hereby holds the Company, the Bank and the officers, employees and directors of the Company and the Bank harmless from any loss or damages resulting from a sale, or attempted sale of shares through the Portal. The Selling Shareholder further acknowledges that the Company, the Bank and the officers, employees and directors of the Company and the Bank (collectively, the “**Company Parties**”) may from time to time be aware of certain material non-public information regarding the operations or prospects of the Company and/or the Bank, which information, if known to the Selling Shareholder or the potential purchaser, could influence the price at which the Subject Shares are traded, and that the Company Parties are under no obligation and are strictly prohibited from disclosing such information to either the Selling Shareholder or the purchaser, including whether any such material non-public information exists.

Please check the appropriate box:

Initial Sales Offer Form

Amendment to offer terms contained on an existing Sales Offer Form

<b>Number of Shares Offered for Sale</b>	<b>Asking Price per Share</b>	<b>Offer Expiration Date (no later than 1 year from date of Offer)</b>	<b>Willing to Sell Less than 100% of Shares Offered for Sale? (Yes/No)</b>	<b>Minimum Number of Shares Willing to Sell if Less than 100%</b>

IN WITNESS WHEREOF, the Selling Shareholder has executed this Sales Offer Form as of the  
\_\_ day of \_\_\_\_\_, 20\_\_.

**SELLING SHAREHOLDER**

By: \_\_\_\_\_

Print Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone No.: \_\_\_\_\_

Email: \_\_\_\_\_